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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

UPDATE IN RELATION TO ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's announcements dated 30 November 2023, 1 February 2024 and 26 February 2024, the Company's circular dated 17 January 2024 (the "**Circular**") and the poll results announcement of the Company dated 15 March 2024. Unless otherwise defined herein, capitalised terms shall have the same meaning as those referred to in the Circular.

The Company is pleased to update the Shareholders that, the Company has submitted to the Listing Committee of the Stock Exchange an application for the listing of, and permission to deal in, the Subscription Shares, and as of the date of this announcement, the following Conditions Precedent have been fulfilled:

- the passing of resolution(s) by the Shareholders at the EGM approving/confirming/ratifying (as the case may be) (i) the Subscription Agreement and the transactions contemplated thereunder; and (ii) the allotment and issue of the Subscription Shares under the Specific Mandate;
- the Subscriber having obtained all internal approvals and consents in relation to the Subscription and the transaction(s) contemplated thereunder;
- the Subscriber having completed its due diligence conducted on the Company and the Group and being satisfied with the findings of the due diligence; and
- the ODI Approval required to subscribe for the Subscription Shares under the Subscription Agreement and to make the outbound payment for the purpose of the Subscription having been obtained and being fully valid.

Pursuant to the Subscription Agreement, the Subscriber has designated Xue Yu Investment Ltd. ("**Xue Yu**") to subscribe for the Subscription Shares. Xue Yu is a company incorporated in the British Virgin Islands with limited liability and with principal business in investment holding. Its direct sole shareholder is Beijing Xueyu Enterprise Management Consulting Partnership (Limited

Partnership)* (北京雪譽企業管理諮詢合夥企業(有限合夥)) which is in turn managed by (i) one limited partner, which is the Subscriber, and (ii) one general partner, which is Inner Mongolia Fangding Zhihe Enterprise Management Co., Ltd.* (內蒙古方鼎志合企業管理有限責任公司) (“**Fangding Zhihe**”). Fangding Zhihe is wholly owned by Inner Mongolia Mengniu Dairy (Group) Co., Ltd.* (內蒙古蒙牛乳業(集團)股份有限公司), which is in turn a subsidiary wholly owned by China Mengniu Dairy Company Limited (“**China Mengniu**”), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (stock code: 2319). As such, Xue Yu is a wholly owned subsidiary of China Mengniu.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, Xue Yu and its ultimate beneficial owner are third parties independent of the Company and its connected persons.

** For translation and identification purpose only as there is no official English translation or name*

By order of the Board
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer and Executive Director

Beijing, the People’s Republic of China, 21 March 2024

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Mr. CHANG Fuquan; two non-executive directors, namely, Mr. HONG Gang and Mr. WANG Bangsheng; and three independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. BEHRENS Ernst Hermann and Mr. GUO Kai.