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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

References are made to the announcement of Greatview Aseptic Packaging Company Limited (the “**Company**”) dated 30 November 2023, as well as the Company’s circular (the “**Circular**”) and notice of extraordinary general meeting (“**Notice of EGM**”) dated 17 January 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

POSTPONEMENT OF THE EGM

The Board announces that the extraordinary general meeting (“**EGM**”), which was originally scheduled to be held on Friday, 2 February 2024 as set out in the Circular and the Notice of EGM, will be postponed to a date falling on or before 15 March 2024 (“**Postponed EGM**”), as the Company is currently negotiating with the Subscriber (subject to the Subscriber’s agreement) for more favourable terms to the Company under the Subscription Agreement (the “**Negotiation**”).

CHANGE OF BOOK CLOSURE PERIOD FOR THE EGM

Due to the postponement of the EGM, the period during which the register of members will be closed in order to determine the identity of the Shareholders who are entitled to attend the EGM (during which period no share transfers will be registered) will also be changed. The register of members will no longer be closed on Friday, 2 February 2024. The revised period during which the register of members will be closed will be announced together with the revised date of the Postponed EGM.

Further details of the date, time and venue of the Postponed EGM will be announced by the Company in due course.

FORMS OF PROXIES FOR THE POSTPONED EGM

Pending the outcome of the Negotiation, all resolutions as set out in the Notice of EGM currently remain unchanged for the Postponed EGM. The proxy form, which has been despatched to the Shareholders on 17 January 2024 (the “**Proxy Form**”) together with the Circular and the Notice of EGM, will remain valid for the Postponed EGM pending the outcome of the Negotiation. Shareholders (being those who are recorded as Shareholders in the Company’s register of members on the record date to be set by the Board for the Postponed EGM) who have not yet returned the Proxy Form but intend to appoint a proxy to attend the Postponed EGM are required to return the Proxy Form to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for holding the Postponed EGM or any adjournment thereof (as the case may be). If a Shareholder who will remain as a Shareholder in the Company’s register of members on the record date to be set by the Board for the Postponed EGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, and provided the number of Shares held by him/her/it as stated in the previously submitted Proxy Form is not more than the number of Shares actually held by such Shareholder on the record date to be set by the Board for the Postponed EGM, such Proxy Form will remain valid for the Postponed EGM and such Shareholder is not required to resubmit the Proxy Form, otherwise such Proxy Form will not be valid. If any Shareholder chooses to re-submit the Proxy Form, the last Proxy Form received by Tricor Investor Services Limited not less than 48 hours before the time appointed for holding the Postponed EGM or any adjournment thereof (as the case may be) will revoke and supersede the Proxy Form previously submitted by such Shareholder. Save for the date, time and venue of the Postponed EGM and the above-mentioned changes, and pending the outcome of the Negotiation, all other information set out in the Circular, the Notice of EGM and the Proxy Form shall remain unchanged.

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer and Executive Director

Hong Kong, 1 February 2024

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Mr. CHANG Fuquan; two non-executive directors, namely Mr. HONG Gang and Mr. WANG Bangsheng; and three independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. BEHRENS Ernst Hermann and Mr. GUO Kai.